



Michael Fruchter

PARTNER



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Michael Fruchter is a partner in the Corporate Trust and Loan Agency practice. He represents corporate trust and loan agency departments of major financial institutions in a wide range of transactional matters, including front- and back-end indenture work involving corporate and municipal debt, escrow agreements, agency agreements, and asset- and security-backed financings. His experience spans matters throughout the United States, Latin America, South America, and Asia, regularly involving transactions valued in the billions of dollars.

Education

- Fordham University School of Law (J.D.)
- Yeshiva University (B.A., *cum laude*)

Bar/Court Admissions

- New York

Recognition

- *IFLR1000*, The Guide to the World's Leading Financial Law Firms, Financial & Corporate, 2019

Practices / Industries

- Corporate Trust and Loan Agency

Representative Experience Prior to Joining Moses Singer

- Representation of a New York-based global bank as trustee in connection with the issuances of \$3.25 billion senior notes by a Brazilian gas company

- Representation of a global bank's Americas subsidiary as trustee and collateral agent in connection with the issuance of \$500 million senior secured notes by a large car rental company
- Representation of a global bank's Americas subsidiary as trustee in connection with a \$8.6 billion bank and bond financing to finance a major cable company's acquisition
- Representation of a New York-based global bank as trustee in connection with the issuances of \$1 billion senior secured notes issued by a Mexican construction company