



Andrew Oliver

PARTNER, CO-CHAIR - CORPORATE TRUST AND LOAN AGENCY PRACTICE



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As a Partner and Co-Chair of Moses Singer's Corporate Trust and Loan Agency practice, Andrew represents trustees, administrative agents, collateral agents, custodians, paying agents, depositories, escrow agents and other service providers in connection with domestic and international finance transactions, including secured and unsecured debt facilities, Trust Indenture Act qualified and exempt bond issuances, project finance, private placements, reinsurance trusts, escrows and other complex financing.

Andrew provides clients with timely and trusted guidance through all stages of a transaction, from origination through satisfaction and discharge, as well as post-default administration and workouts and domestic and cross-border bankruptcies and restructurings.

Andrew is also a member of Moses Singer's Corporate practice group, where he advises clients across a broad range of industries in routine and extraordinary corporate matters and the structuring, negotiation and execution of complex transactions, including mergers and acquisitions, start-up and early stage financings, shareholder and partnership agreements, joint ventures, executive and employee compensation, separations and severance agreements, and general business matters and commercial contracts.

Prior results do not guarantee a similar outcome.

Education

- New York Law School (J.D., *magna cum laude*)
- City University of New York (B.A.)

Bar/Court Admissions

- New York

Practices / Industries

- Corporate
- Corporate Trust and Loan Agency
- Advertising, Media Buying & Public Relations
- Fintech & Marketplace Lending
- Employment Law - Employment & Severance Agreements
- Mergers & Acquisitions
- Private Investment Funds
- Start-ups & Emerging Companies

Representative Matters

- Represents a worldwide communications, branding and media company in numerous strategic acquisitions of independent digital, marketing, media, communications and advertising agencies in North America.
- Represented family office in secondary sales of over \$1 billion of limited partnership interests in leading private equity funds to various purchasers.
- Represents U.S. division of worldwide trading company in strategic and financial investments in private companies and ventures across multiple industries, including healthcare and green technologies.
- Represents independent advertising, public relations and communications agencies in acquisitions by leading worldwide advertising holding companies.
- Represents worldwide automotive and industrial products manufacturer and distributor in connection with strategic M&A transactions.

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Publications

March 25, 2020

Potential Traps for the Unwary: Significant Contractual Provisions that Parties Should Be Aware of in Light of COVID-19