



Allan Grauberd

PARTNER



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Allan Grauberd is the Leader of Moses Singer's Securities, Capital Markets & Financing practice. He practices primarily in the corporate and securities areas including venture capital and private placement transactions, mergers and acquisitions involving both public and privately held companies, representation of corporate boards, initial and secondary public offerings, executive compensation, general representation of public companies with respect to ongoing securities and regulatory compliance, and international securities offerings and exchange offers, including with respect to American Depositary Receipts offerings. Allan has completed a large number of acquisition and divestiture transactions in a wide range of industries, with often complex structural issues and with diverse transaction participants, including private equity funds and strategic buyers and sellers, both domestic and internationally.

Allan provides general representation for a variety of companies in a broad spectrum of industries, in the areas of corporate finance, development of equity-based compensation plans, shareholder relations, board governance issues, and intellectual property licensing and distribution. He regularly represents venture capital funds with respect to their portfolio investments. He has also been active in dealing with complex IRC Section 280G issues arising in M&A transactions, including conducting "cleansing" votes. Allan has also counseled non-US businesses with respect to compliance with CFIUS in their US investments. He has also provided support in a variety of securities fraud litigation matters, as well as bankruptcy restructuring involving securities exchange offers. His practice also extends to representing broker dealers and investment advisers with respect to SEC and FINRA compliance matters. He also assists investment funds in connection with compliance with the Investment Company Act and Investment Advisers Act.

More recently, Allan's practice has developed an enhanced focus on European clients, representing them in their US business activities and transactions, as well as handling disputes involving European clients and US based companies in coordination with the Firm's litigation group. In this regard, he is an active member and frequently attends conferences of the International Bar Association in Europe, where he has developed a strong network of relationships with various European law firms.

Practices / Industries

- Securities, Capital Markets & Financings
- Corporate
- Family Offices
- ESG - Environmental, Social & Governance
- Employment Law - Employment & Severance Agreements
- Mergers & Acquisitions
- Private Investment Funds
- Start-ups & Emerging Companies

Allan is rated AV Preeminent, the highest legal ability and ethical standards by Martindale-Hubbell in Securities Law.

Prior results do not guarantee a similar outcome.

Education

- Fordham University School of Law (J.D.)
- California State University, Northridge (B.A. in Philosophy)

Bar/Court Admissions

- New York
- Israel

Professional Affiliations

Member, International Bar Association-and member of Closely Held and Growing Business Enterprise Committee

- Member, American Bar Association - Business Law Section

Recognition

- Legal 500 New York Elite, Corporate and M&A, 2026
- Lawdragon's 2026 500 Leading Dealmakers in America

Presentations

- "What to Know Before Joining a Private Company Board," Directors & Boards Webinar, July 2018
- "Family Office Forum," Moses & Singer Program, November 2013
- "Crowdfunding and Raising Capital on the Web," ITAC, June 2012
- "The Madoff Affair: What Happened, Dealing with the Consequences, and How to Avoid Investment Fraud," Temple Israel Men's Group, May 2009.
- "The Sarbanes-Oxley Act of 2002: What New York Attorneys Need To Know," National Business Institute, Long Island. December 2003.

Publications

June 26, 2026

Toby Butterfield, Rebecca Diamond, and Allan Grauberd Wrote an Article Titled, "Even Limitation of Liability Clauses Have Limitations," Which was Published in the NYLJ

January 15, 2026

Last Minute Veto By Governor Hochul Renders New York LLC Transparency Act Inapplicable To All But Foreign LLCs

March 28, 2025

FinCEN Publishes New Interim Rule- U.S. Domestic Companies are no longer Reporting Companies and are exempt from Corporate Transparency Act (CTA) reporting requirements; U.S. Beneficial Owners of Foreign Reporting Companies have no reporting requirements under the CTA

Client Alert

March 4, 2025

The CTA's Scope and Enforcement is Likely to be Greatly Diminished, and to No Longer Apply to US Reporting Persons, Based on New Announcements from FINCEN and the US Department of Treasury

February 21, 2025

Injunction In Smith v. The Department of The Treasury Lifted Pending Fifth Circuit Appeal; CTA Beneficial Ownership Reports Must Be Filed By March 21, 2025 For Most Reporting Companies

February 10, 2025

U.S. Department of Justice Files Notice of Appeal and Motion to Stay the Injunction in Smith vs. the Department of the Treasury; FINCEN Announces 30-Day Filing Deadline if Stay of the Injunction is Granted

January 30, 2025

Nationwide Corporate Transparency Act Enforcement Injunction Remains in Effect Despite Supreme Court Ruling to Stay the Injunction in Texas Top Cop Shop, Inc. v. McHenry (Formerly, Texas Top Cop Shop v. Garland)

Client Alert

January 17, 2025

In an Unprecedented Move, the SEC Imposes Monetary Penalties Solely Based on a Failure to File a Form D

Client Alert

December 27, 2024

Full 5th Circuit Reinstates Injunction Suspending Corporate Transparency Act

December 24, 2024

Corporate Transparency Act Injunction is lifted -FinCEN extends most filing deadlines to January 13, 2025

December 17, 2024

Government Files Motions to Lift District Court Stay of CTA January 1, 2025 Filing Deadline

December 4, 2024

CTA Preliminarily Enjoined Nationwide by a Texas Federal Court

Client Alert

December 2, 2024

January 1, 2025 Deadline Approaches for All Companies in Existence as of January 1, 2024 to Make First Corporate Transparency Act Filing

Client Alert

August 26, 2024

FTC Non-Compete Rule is Held Invalid - a Nationwide Stay Prevents the Rule From Taking Effect

Moses Singer Client Alert

August 14, 2024

Is the striking down of the private fund adviser rules a pyrrhic victory?

Grip

July 18, 2024

A Preliminary Ruling Strikes The FTC's Non-Compete Ban, But Leaves Employers With Significant Compliance Issues And Little Time

Moses Singer Client Alert

May 16, 2024

FTC Rule on Non-Competes

Moses Singer Client Alert

April 26, 2024

SEC wins Landmark Case on Shadow Trading Enforcement Action

Global Relay

April 9, 2024

Shadow Trading

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April 8, 2024

The Corporate Transparency Act After The National Small Business United V. Yellen Decision

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April 8, 2024

New York LLC Transparency Act

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December 14, 2023

Update on the Corporate Transparency Act

November 16, 2023

Corporate Transparency Act and its Reporting Requirements

Moses Singer Client Alert

November 13, 2023

The SEC Adopts New Timing Requirements for Beneficial Ownership Reporting

Moses Singer Client Alert

November 13, 2023

A Changing Landscape in Delaware on M&A Non-Compete Enforcement

Moses Singer Client Alert

June 29, 2023

New York On Verge Of Adopting The Most Restrictive Law In The United States

Banning Non-Competition Agreements

January 23, 2023

Possible Transactional Implications of the FTC Proposal to Ban Non-Competition Agreements in The United States

December 12, 2022

SEC Publishes Guidance on Disclosure of Exposure to Crypto Risks

January 12, 2021

Corporate Directors Beware - A Recent S.D.N.Y. Opinion Suggests That Former Directors of Selling Corporations Can Face Personal Liability for Post-Closing Insolvency

November 17, 2020

SBA and Treasury to Issue Loan Necessity Questionnaires to Borrowers With Loans of \$2 Million or More

October 13, 2020

A Fireside Chat About Securities Regulation: Recent Updates on the Definition of Accredited Investor

August 3, 2020

The Committee on Foreign Investment in the United States: Outline of Regulations in effect as of June 2020

International Bar Association

June 16, 2020

New PPP Guidance Provides for Partial Loan Forgiveness

May 20, 2020

PPP Updates: Loan Forgiveness and Foreign Affiliates

May 13, 2020

Last Minute FAQ Creates Some Relief on Necessity Certification

May 6, 2020

Battle Lines Are Drawn in the Fight Over Business Interruption Insurance

April 29, 2020

A Curveball by the SBA Unsettles the Application Process for the PPP Program

April 8, 2020

State of Play: Venture Backed Startups, the Paycheck Protection Program and the Affiliation Rule

March 5, 2020

A Discussion Concerning the SEC's Proposed Changes to the Accredited Investor Definitions

February 26, 2020

Moses Singer Securities Corner - A discussion concerning the SEC's Proposed Changes to the Accredited Investor Definitions - Part II

February 21, 2020

Moses Singer Securities Corner - A Discussion Concerning the SEC's Proposed Changes to the Accredited Investor Definitions - Part I

July 10, 2019

The SEC Goes Big With a Concept Release Suggesting an Ambitious Re-Examination of Private Capital Formation Exemptions

July 18, 2018

Key Concerns for Individuals Considering Becoming Directors of Private Companies and a Review of Indemnification and D&O Insurance

June 15, 2018

June 30th Deadline Approaching for US Subsidiaries of Foreign Entities Mandatory Response to Commerce Department 2017 Benchmark Survey of Foreign Direct Investment in the United States

April 5, 2018

Should You Take that Board Seat?

Private Company Director

July 24, 2017

WannaCry and Petya: Why Attention Should be Devoted to IT Security in Corporate Due Diligence

BloombergBNA

News

April 7, 2026

Stratulat Albuлесcu and Moses Singer Team up on Catalyst Romania - Voxa Cross-Border Transaction

February 25, 2026

Legal 500 New York Elite Rankings Recognize Moses Singer Attorneys Across Six Practice Groups

October 23, 2025

Moses & Singer LLP Advises SAS Groupe Positive in Its Acquisition of Surfer Sp. z o.o.

October 17, 2025

Michael Avidon, Michelle Cox, Jeffrey Davis, Allan Grauberd, Lindsay Kaplan, and Paul Roder Are Selected for Inclusion in Lawdragon's 2026 500 Leading Dealmakers in America Guide

September 8, 2025

Moses Singer Represents Tangible Markets in Strategic Investment by a Global

Fintech Company

June 11, 2025

Moses Singer Represents Rhoads Online Institute and Aithent Inc. in Their Acquisition by Private Equity Firm Equality Asset Management

August 22, 2024

Moses Singer Represents the Horizon Group Management Team in an Acquisition by GHK Capital Partners

January 28, 2022

Moses Singer Represents VDA Group in the Telkonet Acquisition

December 14, 2021

Moses Singer Represents Topaz Lighting Corp. in Acquisition by Southwire Company

December 14, 2021

Moses Singer Represents Independent Directors Committee of Personal Touch Holding Corp. in Connection with Acquisition by Anthem Inc.

September 20, 2021

Moses Singer Represents ABN AMRO Ventures in Successful Exit From Open Invest

September 21, 2020

Allan Grauberd Quoted in Law360 on TikTok's Oracle Deal

September 18, 2020

Allan Grauberd Quoted in a Business Insider Article About the TikTok Deal

September 16, 2020

Allan Grauberd Quoted in a South China Morning Post Article on TikTok's Oracle Deal

August 7, 2020

Allan Grauberd Quoted in a Law360 Article on TikTok and Data Concerns

May 12, 2020

Moses Singer Team Represents ABN AMRO Ventures in Open Invest's Series A-1 Financing

May 24, 2019

Moses Singer Represents ABN AMRO Digital Impact Fund in Series F Funding for Tealium Inc.

Representative Matters

- Collaborated with Stratulat Albulescu in the representation of Catalyst Romania, a

leading Romanian venture capital fund which led a financing round for Voxa, Inc.

- Acted as U.S. counsel to SAS Groupe Positive, a French digital media company in connection with its acquisition of Surfer Sp. z o.o., a Polish company involved in AI-powered search optimization.
- Represented Tangible Markets Ltd. in its recent investment transaction with a global fintech company.
- Provided SEC compliance, general corporate and mergers and acquisition counseling to a public corporation in the healthcare field.
- Represented a public corporation in the software field, providing SEC compliance, and mergers and acquisition counseling.
- Negotiated a major acquisition deal in the juice and beverage industry leading to a takeover of the client by a private equity fund and the subsequent sale of this same company to a Canadian based strategic acquirer.
- Acted as lead counsel in initial public offerings in a variety of industry sectors.
- Provided investment and mergers and acquisitions counseling to a venture capital fund, including fund financing, outbound investments and sales of portfolio companies, with more than ten completed transactions for this fund.
- Representing a non-US based corporate venture fund in seven US based venture capital investments, and several non US based investments (as co-counsel)
- Restructured a United States publishing concern and co-lead its initial public offering on the Frankfurt Stock Exchange.
- Represented numerous issuers with respect to angel and venture capital financing rounds.
- Represented numerous issuers with respect to PIPE transactions.
- Represented a publicly held corporation in a \$40 million technology joint venture.
- Representation of Australian issuers in initial public offerings on the ASX and concurrent Regulation D private placements.
- Representation of a committee of independent directors in their relationship with a privately held health care concern, including with respect to shareholder disputes, governance issues and the ultimate acquisition of the company
- Representation of a private corporation in the lighting industry in connection with a strategic acquisition of this company
- Representation of a non-US private company in connection with its obtaining a control stake in a US based public company
- Representation of a major bank in its American Depositary Receipts program
- Representation of the CEO of a Nasdaq company with respect to executive compensation and Section 16(b) matters

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